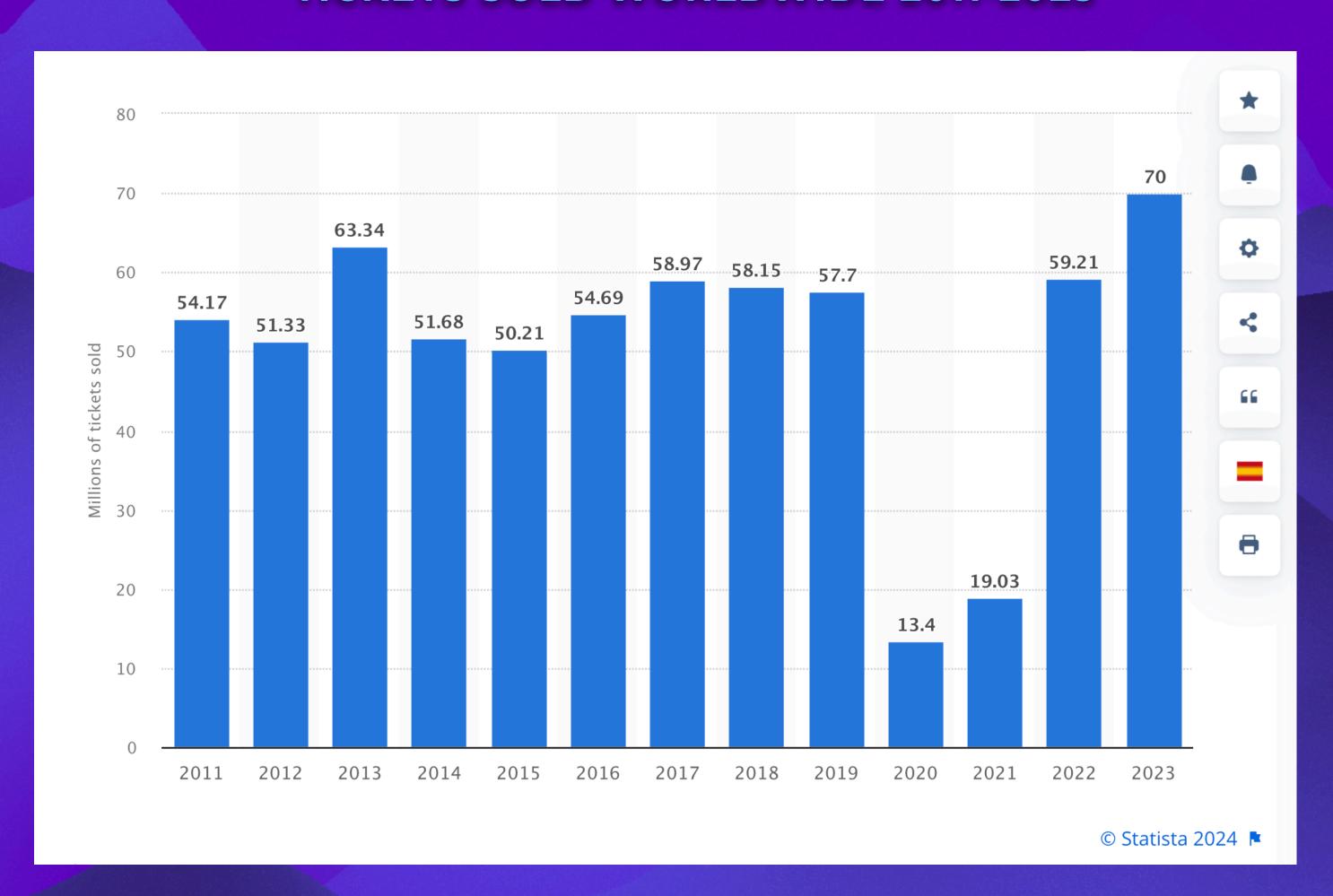




PITCH DECK

### 70 MILLION CONCERT TICKETS SOLD IN 2023

#### **TICKETS SOLD WORLDWIDE 2011-2023**

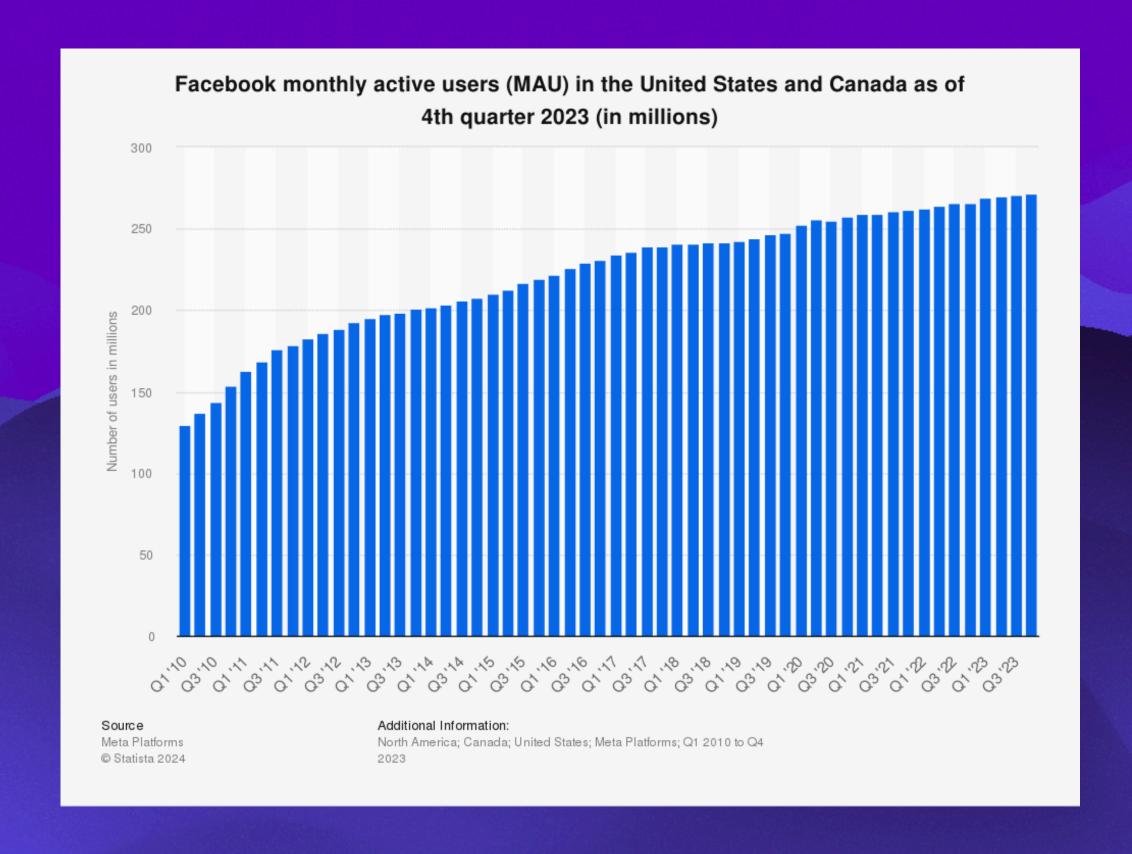


### SOCIAL MEDIA APP MARKET

#### **USER-GENERATED CONTENT**

Social media and user-generated content have become defining elements of interactive technologies, designed to facilitate the creation and sharing of information, ideas, and interests among virtual communities. User-generated content—including text posts, images, videos, and comments—dominates hundreds of platforms worldwide. In 2024, global social media penetration has reached 62%, with Northern and Western Europe leading the way, followed closely by Eastern Asia and Southern Europe.

As social media continues to expand and evolve globally, there are no signs of slowing down. The total number of social media users is projected to exceed 6.05 billion by 2028, marking a significant milestone as the world approaches the point where over half the global population is engaged in social media.



5.17bn



Keeping in touch with friends and family

GLOBAL SOCIAL MEDIA PENETRATION RATE

62.2%

## THE FAN MARKET REMAINS LARGELY UNTAPPED

The traditional corporate, top-down approach proves ineffective when attempting to cater to multiple fanbases simultaneously. What's truly needed is a bottom-up approach, led by passionate and experienced fans—individuals with decades of involvement and a deep understanding of fan culture on the ground and online. These "battle-hardened" fans are uniquely positioned to build authentic, sustainable fan communities, all united under a single, fan-focused platform. Our founders and startup team along with 75+ combined years of IT experience, are those Fans.





### **HOF Startup Team**





Shareholder

**Jon Ohia** Nevada City, California

**Executive Director | Operations** 

**1st Concert Pennywise**1996 age: 13

Estimated 1200+ Concerts, Festivals, Sporting Events Attended



Founder | Minority Shareholder

**Jason Green** 

Lake Tahoe, California

**Chief Technology Officer** 

Interim: Project Manager, Creative Director,
Software Architect

1st Concert Kenny Rogers w/Eddie Rabbit 1983 age: 10

Noteworthy Touring

Grateful Dead: 450+ Shows PHISH: 250+ Shows

Estimated 1800+
Concerts, Festivals, Sporting Events
Attended



Founder | Majority Shareholder

**Greg Martens**Portland, Maine

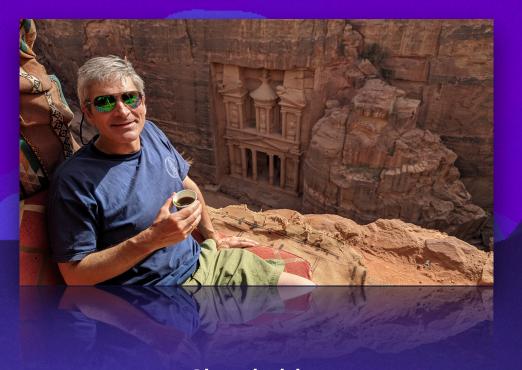
**Executive Director | Artist Relations** 

1st Concert: KISS 1976 age: 13

**Noteworthy Touring** 

Grateful Dead: 600+ Shows Blues Traveler: 250+ Shows Allman Brothers: 150+ Shows

Estimated 2500+ Concerts, Festivals, Sporting Events Attended



Shareholder

Josh Peerless
San Francisco, California

**Executive Director | Software Development** 

1st Concert:
Beastie Boys / Public Enemy / Murphy's Law
1987 age: 15

Noteworthy Touring

PHISH: 150+ Shows Grateful Dead: 50+ Shows High Sierra Festival: 25 years

Estimated 2000+ Concerts, Festivals, Sporting Events Attended



Shareholder

Sacramento, California

**Spirit Ricks** 

Sales | Client Engagement Specialist

1st Concert Gladys Night & the Pips The Temptations

1971 age: 13

Estimated 500+
Concerts, Festivals, Sporting Events
Attended

### PLATFORM





relix

JAMBASE

@Pitchfork

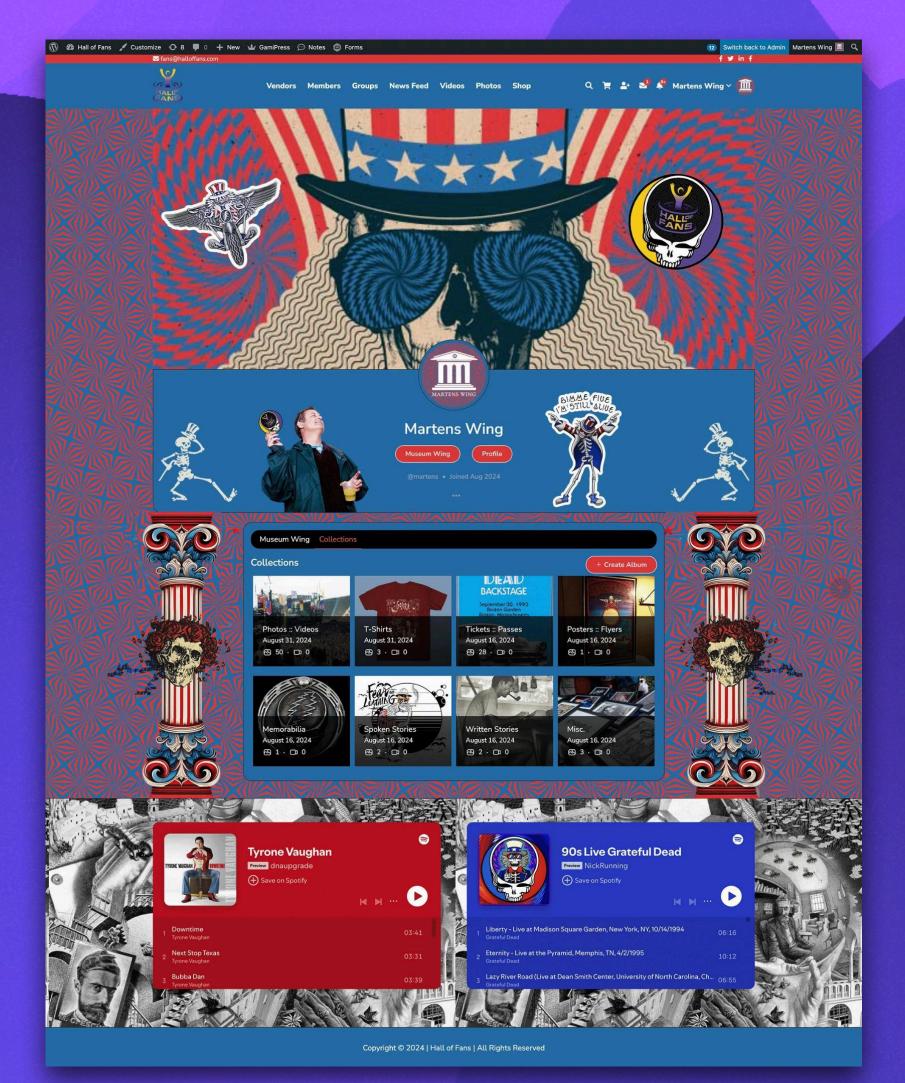


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GBBBBS



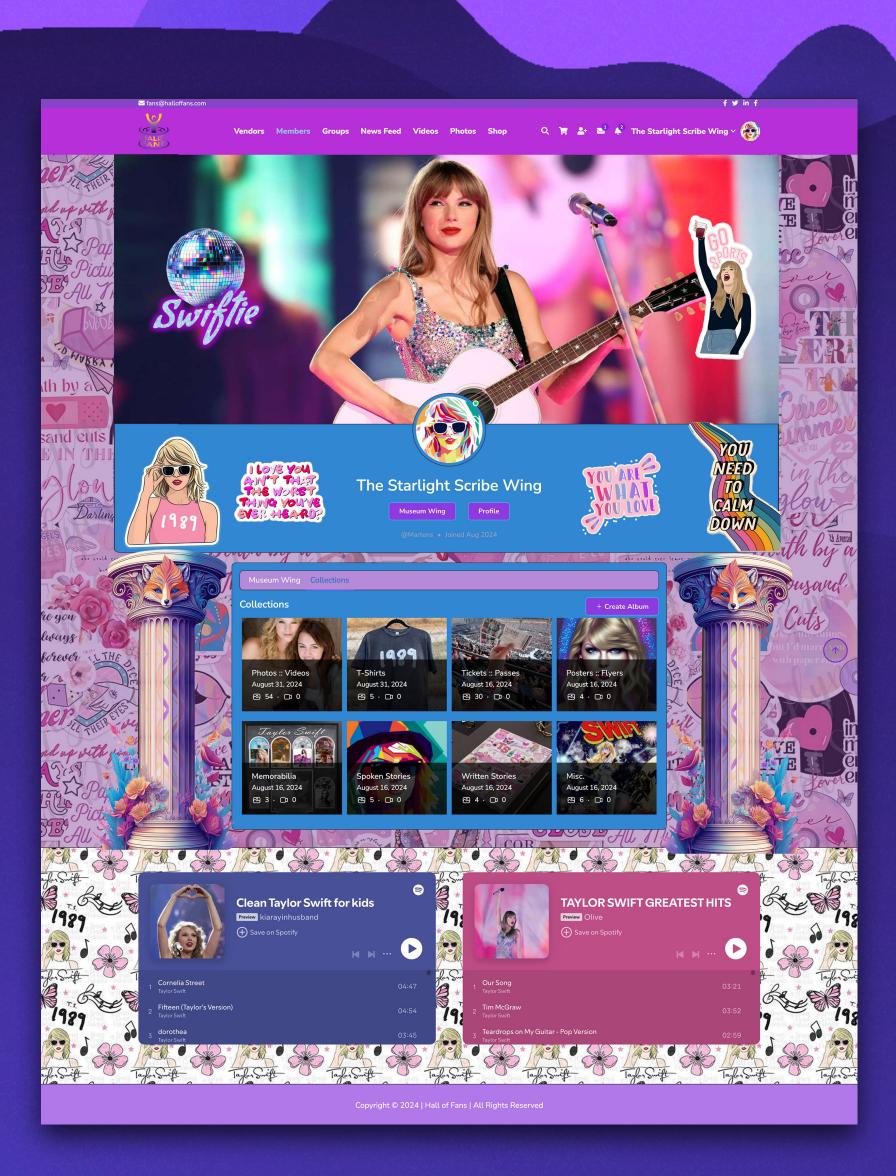


Users can archive, organize, showcase, and even monetize their collections of photos, videos, and spoken or written stories. Fans can share their own playable Spotify playlists for visitors to enjoy while perusing their collections.

Each user's personal Museum Wing in the Hall of Fans is fully customizable, offering complete control over elements such as color schemes, background patterns, picture frames, museum pillars, slideshows, and collages. Fans can further personalize their Wing with custom stickers from an extensive library of digital assets, including entire themes and assets created by both the platform and its users, as well as official band assets and exclusive, event-based asset drops.

In addition to curating their own collections, fans can create, trade, and monetize digital assets, as well as physical items, through the marketplace.

Fans are rewarded with **Fan Points** for every interaction on the platform. All activity is automatically shared with their connections through activity feeds, with reminders accessible via the member dashboard. These features help drive member retention and encourage daily engagement. Tiered membership options are also available, offering additional functionality and access to premium library assets.



# AITRAINED DIGITAL ASSETS MANAGEMENT

**VECTOR DATABASE** 

Our AI-powered machine learning system is designed to analyze digital assets such as concert posters, tickets, T-shirts, and more. It automatically scans media and generates precise, relevant metadata to streamline the organization of museum collections. This reduces the time and effort required for members to upload and manage their personal Museum Wing, significantly improving the user experience by enabling quick uploads, easy discovery, and seamless sharing of collections.



#### **Al Auto-Tagging**

The AI system scans collections within each Museum Wing, recognizing objects and applying relevant keywords as tags for intelligent, efficient searches. This automated process enhances the accuracy of search results and simplifies the organization of assets.





### GAMIFICATION

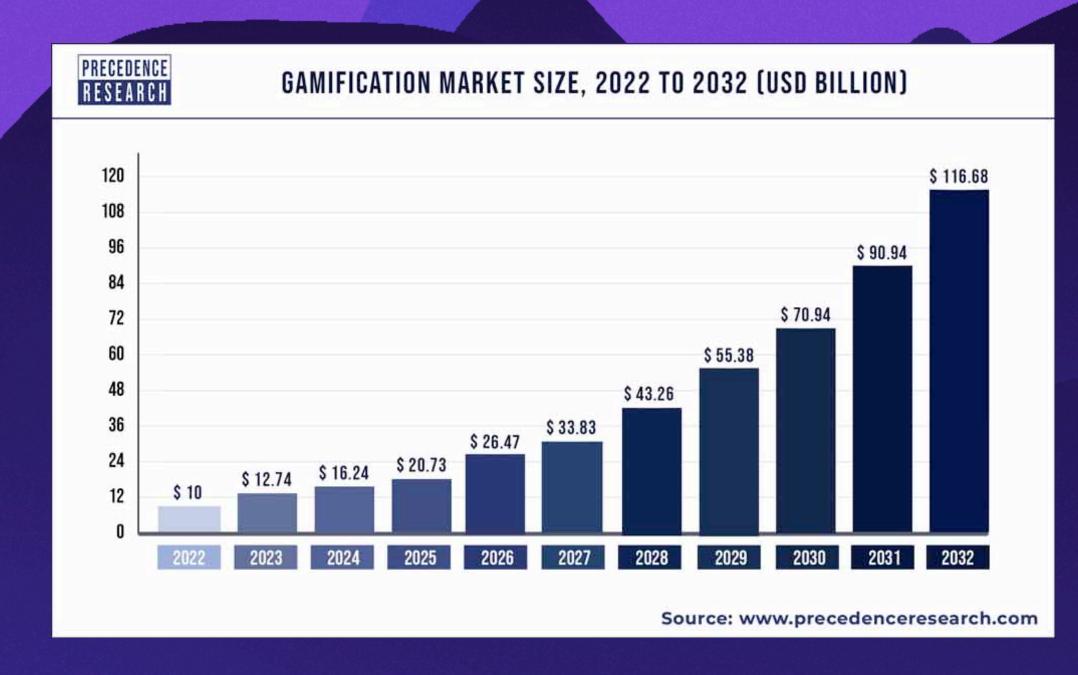


HOF utilizes modern gamification tools to enhance user engagement and drive Daily Active Users (DAU) and Monthly Active Users (MAU) growth on our platform. By incorporating these elements we offer a more interactive and rewarding experience for users. Gamification encourages users to participate actively in fan groups, contribute content, and engage with other members by offering rewards, ranks, and points for completing specific actions. This fosters a sense of achievement, driving users to return frequently, which significantly boosts DAU and MAU.

Gamification leverages the competitive and collaborative human nature of users by allowing them to earn points and ranks for interactions like creating posts, sharing content, and trading and selling digital assets. Leaderboards and special rewards means users are incentivized to remain engaged over time. This leads to an increase in Monthly Active Users (MAU), as users want to keep their position on leaderboards or continue earning points toward exclusive rewards.

Additionally, the use of gamification promotes community building by fostering interaction between fan groups. Features like tiered memberships and points for activities such as concert check-ins and sharing digital collections help create more vibrant and interactive Fan Group communities. Users who are invested in earning rewards are more likely to engage with the content and other users, creating a more active and thriving user base.

By creating engaging and relevant gamification experiences for HOF we enhance user engagement but also encourage sustained interaction, driving both short-term (DAU) and long-term (MAU) user growth. This gamified approach strengthens the sense of belonging and loyalty among our users, resulting in improved retention and overall platform success.



#### **48% Increase ∞ Customer Engagement**

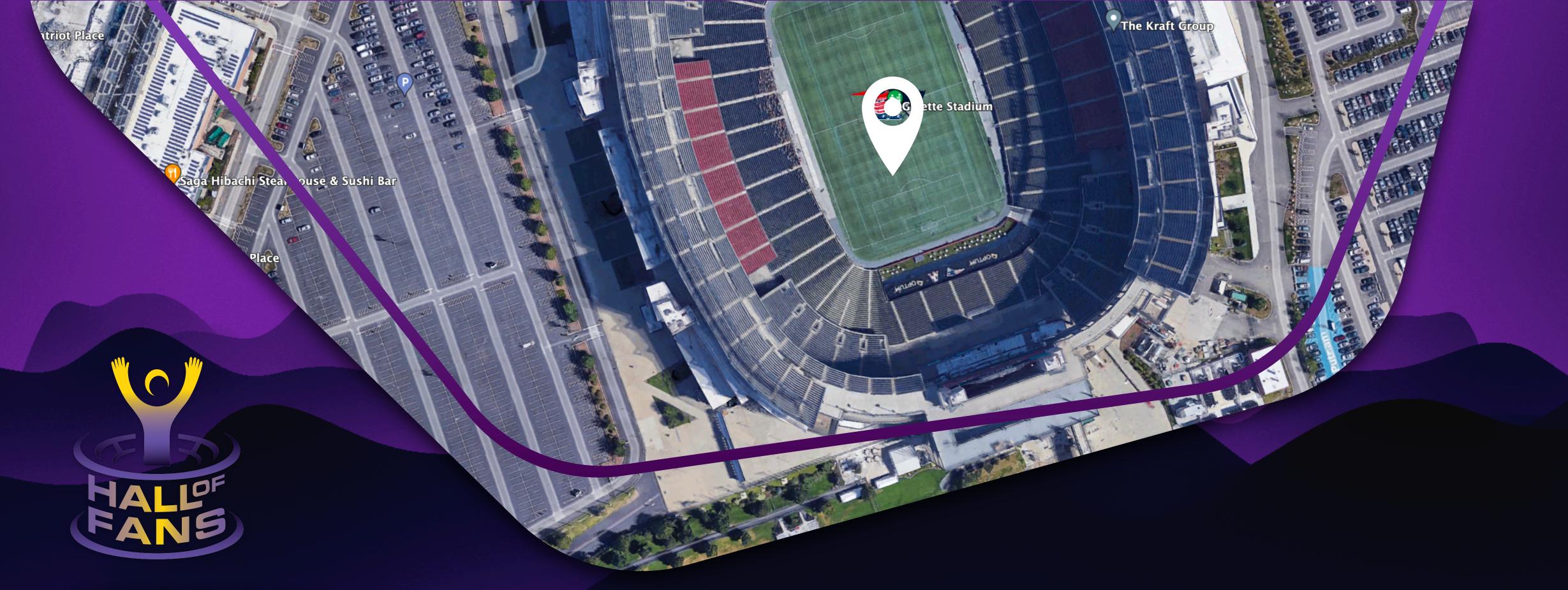
Market data shows gamified experiences can increase customer engagement by 48%. Integrating game mechanics encourages users to actively participate and connect with the brand on a deeper level.

#### 22% Increase ∞ Customer Retention

Market data indicates that companies with gamified loyalty programs experienced a 22% increase in customer retention. By rewarding customers with virtual badges, points, or exclusive perks, gamified loyalty programs incentivize repeat purchases and foster a sense of exclusivity, driving customer loyalty.

#### 25% Increase ∞ Sales Conversions

Market data shows businesses that utilize gamification in their sales processes experience a 25.3% increase in sales conversion rates. Sales gamification statistics show that the correct approaches allow us to tap into consumers' competitive nature, inspiring them to complete purchases and surpass milestones, thus boosting revenue generation.

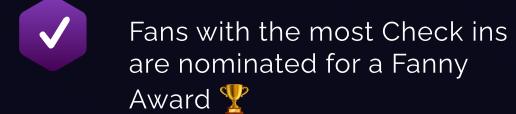


### CHECK IN

#### **VERIFIED ATTENDANCE**

Earn 500 points for every Stadium event you attend. Points accumulated count toward a long list of available perks such as Official merch discounts, Premium seating, VIP access & meet and greets. Points are also calculated toward nominations for 'The Fannies' Annual Awards Show!





- Points can also be used to collect style assets for your wing and be traded and gifted to your connections
- Check ins can be used to connect with friends at events, Earn points for every check in with any other HOF member.



### EVENT POSTS

**AUDIO & WRITTEN STORY ARCHIVES** 



Hall of Fans introduces a unique feature that allows users to create spoken audio story posts directly from their phone's microphone. These stories capture the essence of past concert experiences or can unfold live as events happen in real-time. When users are "checked in" to a concert venue, their audio story is automatically combined with photos and videos taken at the event, creating a rich, interactive Event Post. Each post is tagged with the concert's date, venue, geo-location, and archived in the user's Museum Wing, preserving memories in a dynamic and engaging way.

The user can also add audio to an **Event Post** later, providing narration to a slideshow including their movies, photos, and with paid memberships, can easily choose from an extensive library of background music loops, sounds and digital assets for dramatic effect.

Fans that are reluctant to record their voice can upload written stories and even choose from a library of digital voices to narrate for them.

All while leveraging our AI-trained vector database that scans and organizes each Event Post, applying precise metadata to make it fully searchable by band, venue, date, and story type. This seamless functionality not only enhances the user experience but also drives deeper engagement by allowing fans to easily search, relive, enhance and share their concert adventures.





### DIGITAL ASSETTS

FAN CREATED ASSET COLLECTIONS





























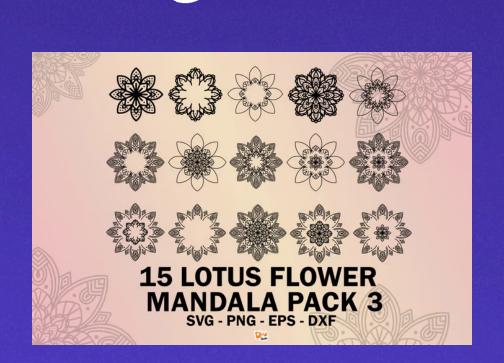














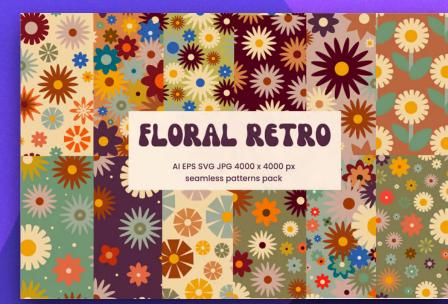


### DIGITAL ASSETTS

**EXAMPLES OF SEAMLESS BACKGROUND PATTERNS** 

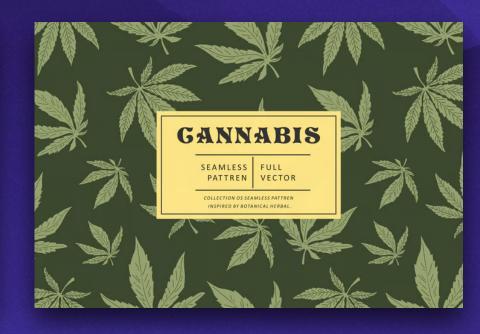




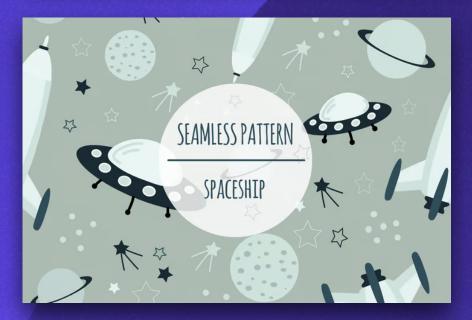




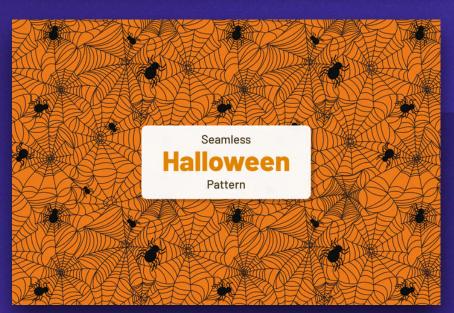






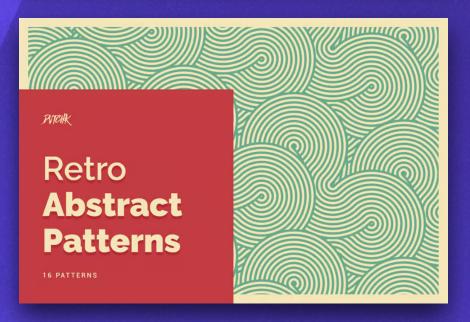




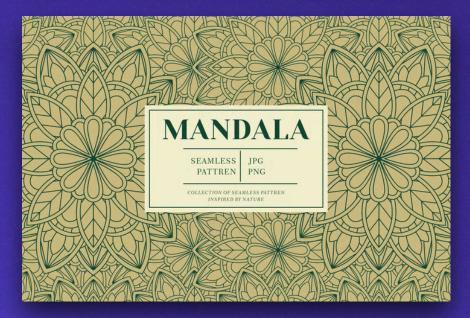


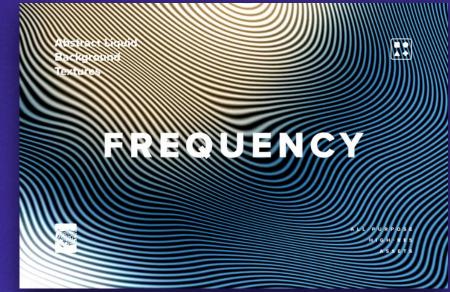






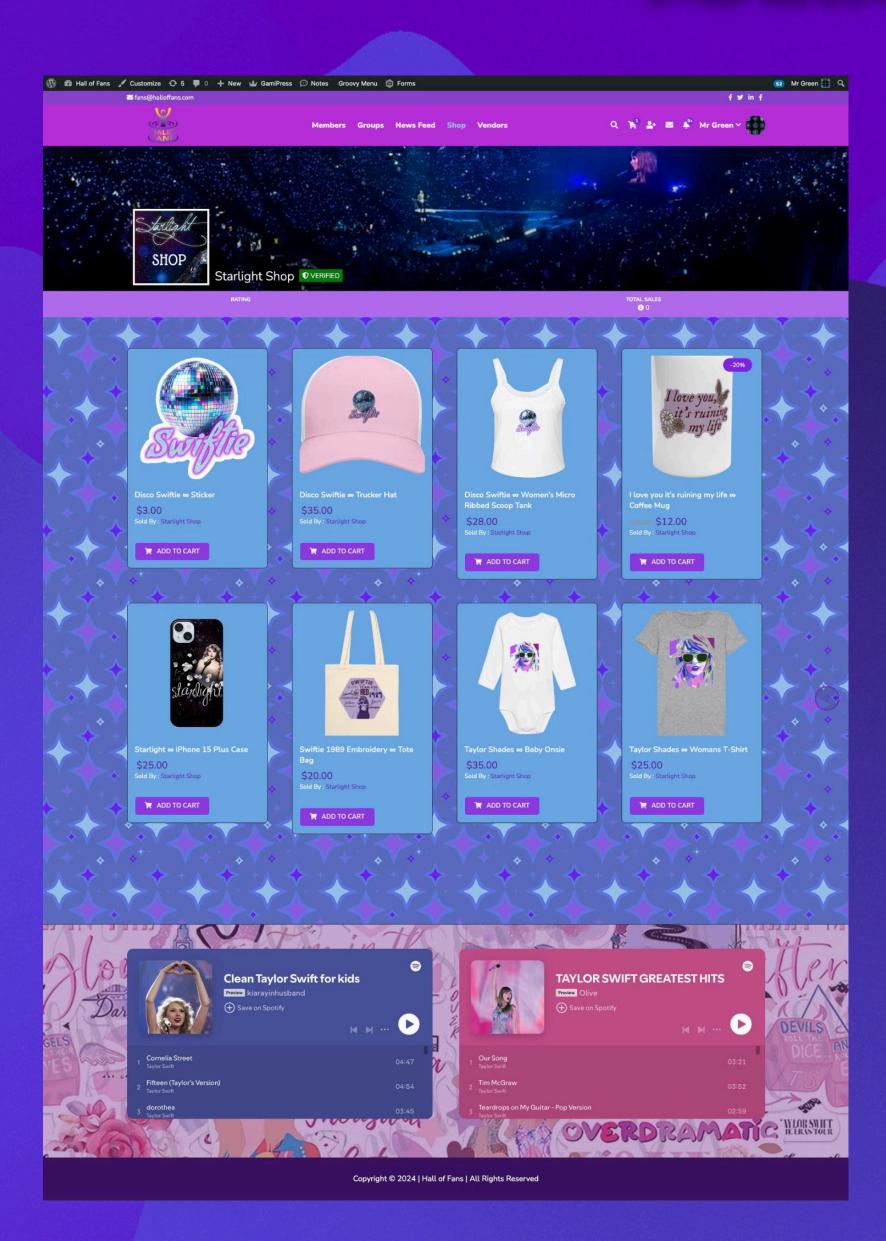








### SOCIAL MARKETPLACE



#### Turn-Key eCommerce Storefronts with Digital Payments for Fans and Groups

Fans and groups with paid memberships will have access to individual, turn-key eCommerce storefronts, complete with digital payment options.

For fan art creators, built-in tools are available to apply for **FULA** licenses, enabling them to legally monetize their artwork across a range of products, which will be dropshipped through **Hall of Fans** partners.

#### **Tiered Memberships**

Various tiered membership packages will be offered, providing features such as marketing packages, banner ads, premium shop support, and ability to sell professional services, and online courses.

#### **Group Monetization**

Group admins can also create and sell custom membership packages tailored to their community's needs.

#### **Marketplace Functionality**

Fans will have access to a marketplace where they can sell, trade, or gift items with other members.

#### **Digital Asset Library**

Members will also have access to a digital asset library with both free and premium design assets. In addition, members can create, trade and sell their own digital assets and custom "Theme Packages" for money or **Fan Points**.

### **Bootleg Merchandise Problem**



The music industry's No. 1 source for breaking news, business analysis, executive power lists, and in-depth special reports - plus access to more than 250 members-only charts.

NEED PRO ACCESS FOR YOUR WHOLE TEAM? GET DISCOUNTS ON GROUPS OF 5 OR MORE USERS

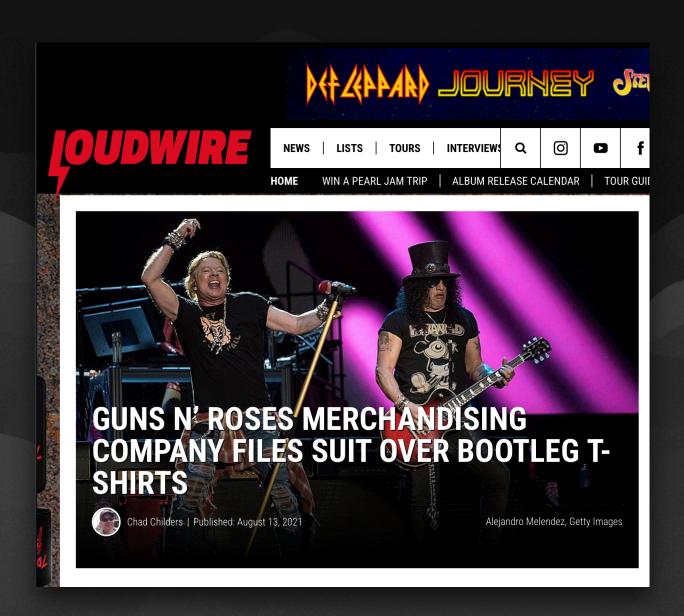
BUSINESS NEWS 04/16/2024

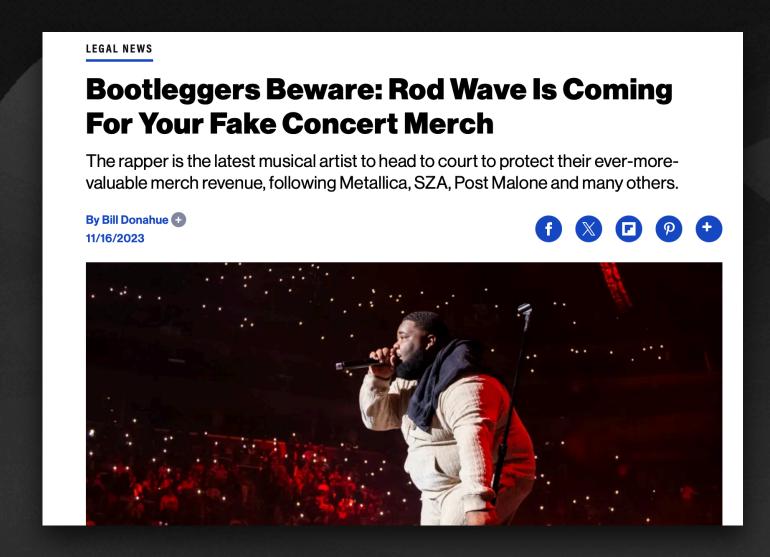
From Taylor Swift to KISS, the Bootleg Music Merch Business Is Hurting Artists — And It's Getting Worse

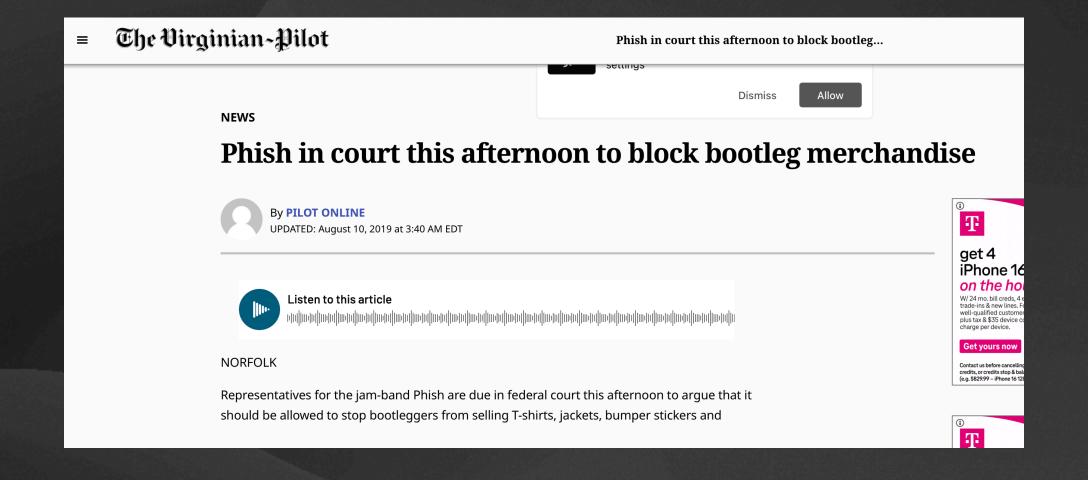
Attorneys for the biggest stars in the world send countless takedown notices annually, but it's "a game of Whack-a-Mole, and it's a constant every day," one executive says.

BY STEVE KNOPP









# Creation of a new hybrid Fair Use Licensing Agreement (FULA) between vetted Fans and Artists



Hall of Fans will negotiate with artists to establish a new Fair Use Licensing Agreement (FULA) that expands the traditional definition of Fair Use for commercial sales. Under this agreement, artists will receive perpetual royalties for all merchandise sold under the new license. Sales will be tracked using blockchain smart contracts, ensuring that royalties, fees, and profits are distributed transparently to all three parties involved.

Fan Artists will be vetted by **Hall of Fans** through activities such as concert check-ins, post creation, and museum wing collections. This vetting process not only promotes platform interaction but also ensures that fans meet the minimum criteria for being granted a license.

By adhering to Fair Use principles, the license safeguards artists from bad actors seeking a license and attempting to bootleg intellectual property by simply copying logos or likenesses.

This innovative licensing model creates a valuable new revenue stream for both artists and fans. For artists, it also offers strong PR benefits by recognizing and rewarding the most dedicated members of their fanbase, while inspiring more fans to engage in the creation of the lore and history surrounding their favorite artists.

Hall of Fans will collect a 1-3% fee on all merchandise sales made under the Licensing Agreement. Additionally, we will generate revenue through strategic partnerships with drop-shipping companies, allowing fan art to be sold on merchandise such as T-shirts, hats, mugs, and more.

You can (FULA) some people sometime But you cant (FULA) all the people all the time

### YEARLY GROSS REVENUE

LOW ESTIMATE: \$1,00,000 PER 50K (MAU) MONTHLY ACTIVE USERS



### **Advertising Revenue:**

Social media platforms generate income through advertisements. Assuming an average revenue per user (ARPU) of \$1 per month from ads, the daily income is calculated as follows:

Monthly ARPU = \$1

Daily ARPU = \$1 / 30 ≈ \$0.033

Daily Income = 100,000 MAU × \$0.033 ≈ \$3,333

### **Subscription Fees:**

On average 5% of users pay \$10 per month:

Subscribers = 100,000 MAU × 0.05 = 5,000

Monthly Subscription Revenue = 5,000 × \$10 = \$50,000

Daily Subscription Revenue = \$50,000 / 30 ≈ \$1,667

#### Conclusion

Daily gross income of a social media platform with 100,000 MAU can be estimated at \$6000, using the 3 traditional methods of monetization.

\$6,000 x 365 Days = Yearly Gross Revenue of \$2,190,000 per 100K MAU

### In-App Purchases:

Active users spend an average of \$0.50 per month on in-app purchases: Digital Assets

Monthly In-App Purchase Revenue = 100,000 MAU × \$0.50 = \$50,000 Daily In-App Purchase Revenue = \$50,000 / 30 ≈ \$1665

### **Combined Estimate**

Daily Advertising Revenue ≈ \$3,333

Daily Subscription Revenue ≈ \$1,667

Daily In-App Purchase Revenue ≈ \$1665

Total Daily Income ≈ \$3,333 + \$1,667 + \$1665 = \$6,665

### MARKETING

ACQUISITION OF INITIAL 100K USERS



### **Traditional Marketing Strategy**

Premium Facebook multimedia ad campaign aimed at acquiring 100,000 members

**Cost**: \$400,000

Projected MAU: 25-35k

#### PROJECTED CAMPAIGN COST

Using tried and true high quality traditional marketing techniques optimized for our target market on Facebook, we can expect our (CPI) estimate to be as follows:

#### COST PER INSTALL (CPI) ESTIMATE

#### \$3-\$5 average per app install

Total Cost = Number of Installs x Average CPI

Total Cost = 100,000 x \$4 = \$400,000

#### **BUDGET ALLOCATION STRATEGY**

#### **INITIAL TESTING PHASE**

 Allocate 25% of the total budget (\$100,000) for initial testing across different demographics, creatives, and targeting options.

#### **OPTIMIZATION PHASE**

 Use data from the testing phase to optimize and reallocate the next 50% of the budget (\$200,000) to the bestperforming strategies.

#### **SCALING PHASE**

• Use the final 25% of the budget (\$100,000) to scale up the most successful campaigns and reach our goal of 100,000 installs.

#### **OPTIMIZING AD SPEND STRATEGY**

**A/B Testing**: Continuously test different ad creatives and targeting options to find the most cost-effective approach.

**Retargeting**: Use retargeting campaigns to convert users who have shown interest but haven't installed the app yet.

**Lookalike Audiences**: Utilize lookalike audiences based on our existing users to find similar potential users.

**Engagement Ads**: Run engagement ads to increase app awareness before promoting installs.

#### **AD PLACEMENT AND FORMAT**

- Ad Formats: Test different ad formats (e.g., carousel ads, video ads) to see which performs best.
- · Placements: Use automatic placements to let Facebook optimize where our ads are shown.

#### **PERFORMANCE TRACKING**

- Metrics: Continuously track key metrics like CPI, CTR (Click-Through Rate), and conversion rate.
- Attribution: Use Facebook's attribution tools to understand the user journey and optimize accordingly.

#### **BUDGET ALLOCATION**

• **Dynamic Allocation**: Adjust our budget based on real-time performance data to ensure funds are being spent effectively.

#### **SCALING SUCCESSFUL CAMPAIGNS**

- Increase Spend: Scale up spending on high-performing campaigns to maximize their impact.
- **Expand Targeting**: Once a successful strategy is identified, expand the targeting to reach a broader audience.

### **Our Marketing Strategy**

Directly approach Facebook group admins with an offer to migrate their communities to **Hall of Fans,** targeting the acquisition of 100,000 users.

**Cost**: \$50,000

Projected MAU: 35-45k

This approach results in \$350,000 in savings per 100K users compared to traditional marketing.







#### Offer to Group Admins:

Paying \$0.25 to \$0.50 per active user to migrate their group to HOF.

#### **Sweetener Incentives:**

- · 5 year free Premium Group Admin with Multi-Vendor Re-Seller account
- · Revenue share from yearly premium memberships purchased by their group members
  - · Revenue share from sales within their group's marketplace
  - · Voting rights on the development priorities of new platform features





### A WIN WIN PROPOSITION



Convincing Facebook group admins to transition their communities to Hall of Fans (HOF) won't be a difficult sell. Beyond offering substantial financial incentives, perks, affiliate commissions, and advanced admin and monetization tools, we provide something Facebook cannot: genuine privacy and control over the content, news and ads that appear in their members' feeds. While their existing Facebook group can continue to serve as a social hub and a way to drive traffic to their HOF marketplace, HOF offers a superior, customizable and profitable experience.

Our strategy centers on direct purchase of fan groups and ongoing revenue incentives, rather than traditional marketing, which leads to rapid yet controlled growth. This approach significantly reduces the cost per Monthly Active User (MAU) while fostering strong, long-term relationships with group admins. These partnerships create a positive corporate culture that will naturally attract other group admins to make the switch, building momentum for further growth.



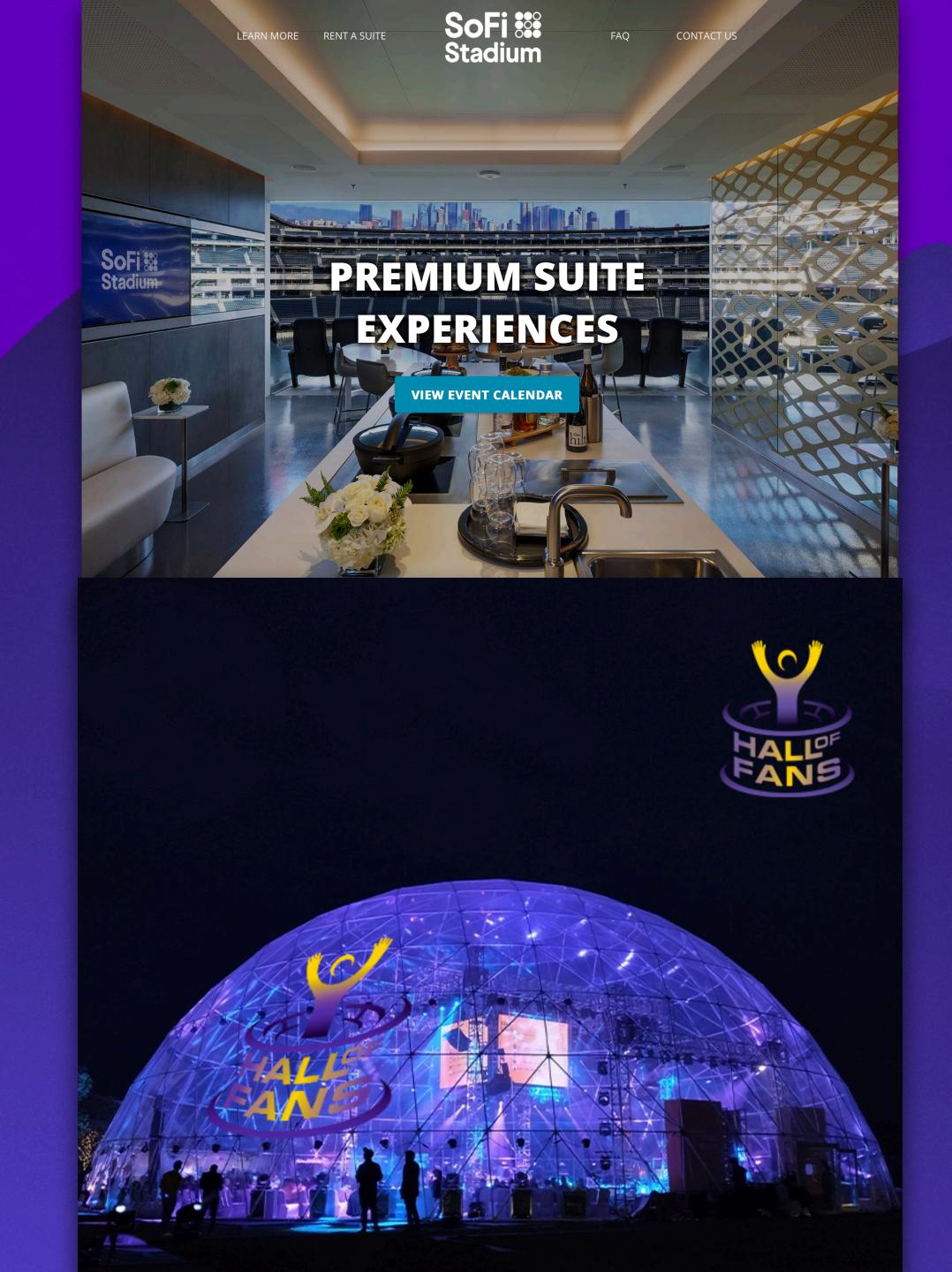
### EXPERIENTIAL MARKETING

Hall of Fans will maintain a strong presence at major events by providing comfortable, air-conditioned lounge spaces designed to enhance the fan experience. These lounges will feature cozy seating and ample USB charging stations, offering fans a place to relax and recharge both themselves and their devices. Exclusive incentives, such as special discounts and membership offers, will be available to those who sign up while enjoying the space.

These lounges will also serve as hubs for HOF-arranged artist meet-and-greets, official interviews, and the distribution of event-exclusive merchandise. Members can use these spaces to connect with friends, earn special event points, and fan art creators have the opportunity to win retail space to showcase and sell their licensed FULA merchandise.

As an additional incentive, members who "check in" at the lounge and sign up a friend during the event will receive an exclusive bonus.

In addition, HOF will secure corporate box suites at strategic venues to entertain clients, business partners, and VIP group admins. These relationships with venues, artists, and industry insiders offer a unique array of perks and experiences that we can extend to our investors and their families.



### FAN GROUPS

MILLIONS OF POTENTIAL HOF USERS IN JUST THE LOW HANGING FRUIT









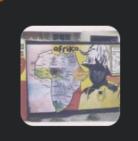
### **BOB MARLEY**

67,000,000 Followers



BOB MARLEY FAN CLUB OFFICIAL
GROUP

Private · 396K members



**BOB MARLEY REASONING** 

Public · 258K members · 10 posts a day

Join

Join





Converting just 0.05% of Bob's Fanbase would result in 335,000 members



There are over 1,300,000 active Bob fans in just these 3 Facebook Groups



Bob Marley Fans continue to make fan art celebrating his career and activism

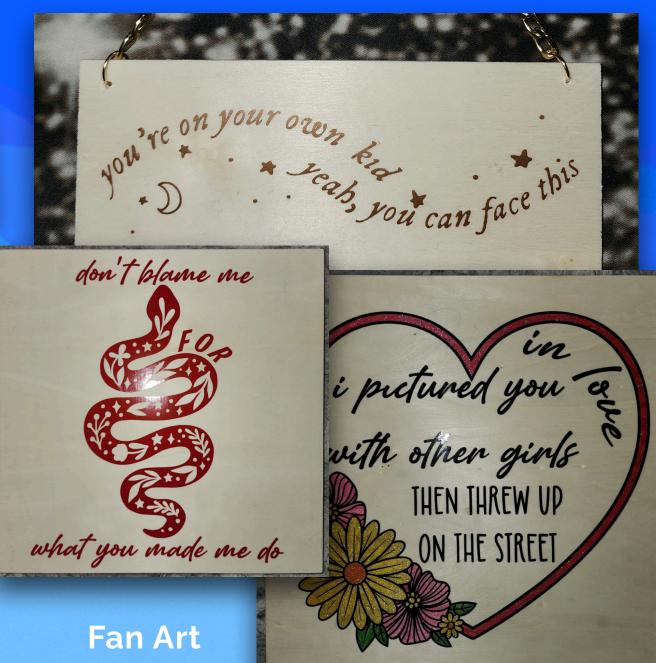


### TAYLOR SWIFT

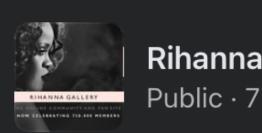
80,000,000 Followers











#### Rihanna Gallery

Public · 776K members · 10+ posts a day

Join

### RHIANNA

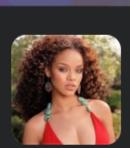
104,000,000 Followers



Converting just 0.5% of Rhianna's Fanbase would result in 520,000 members



There are over **1**,000,000 active Rhianna fans in just these 3 Facebook Groups





b RIHANNA'S SWAG 🤚 🤚

Public · 224K members · 10 posts a day

Join



#### RIHANNA fan page

Public · 28K members · 10+ posts a day

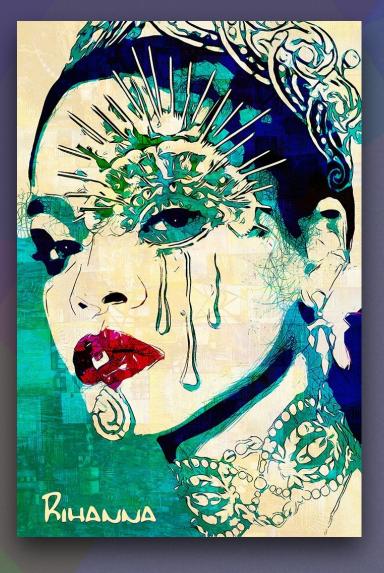
Join





#### Fan Art







### SHAKIRA

124,000,000 Followers



Converting just 0.5% of Shakira's Fanbase would result in 600,000 members

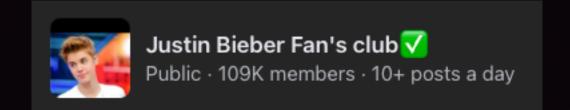


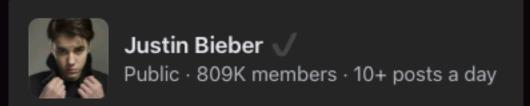
There are over 1,100,000 active Shakira in just these 6 Facebook Groups

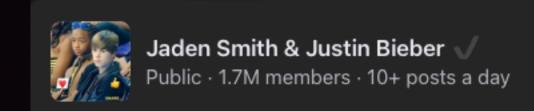
#### **Fan Art**

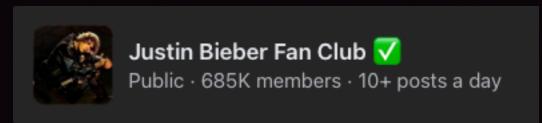


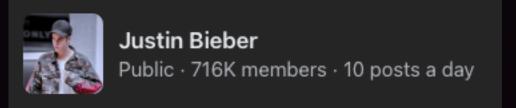


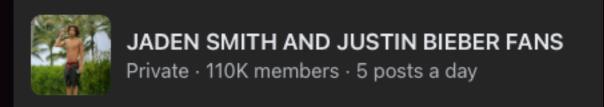




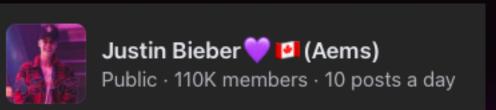


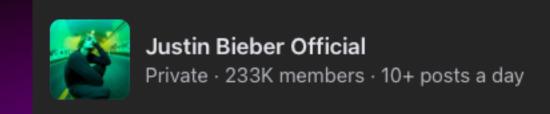


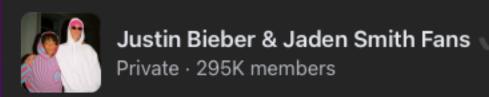


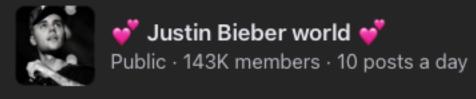










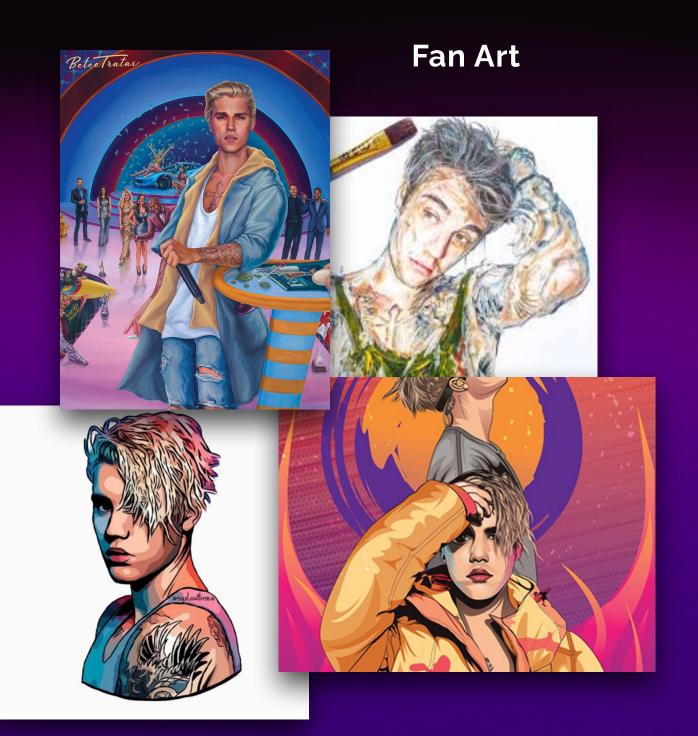


### JUSTIN BIEBER

91,000,000 followers

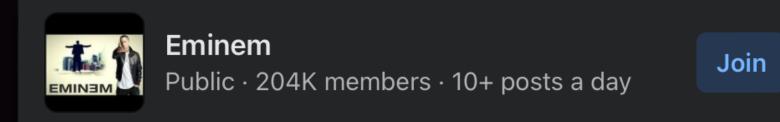


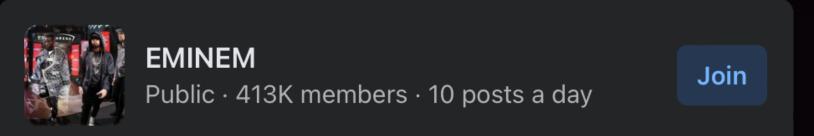














#### Eminem

Private · 337K members · 10+ posts a day

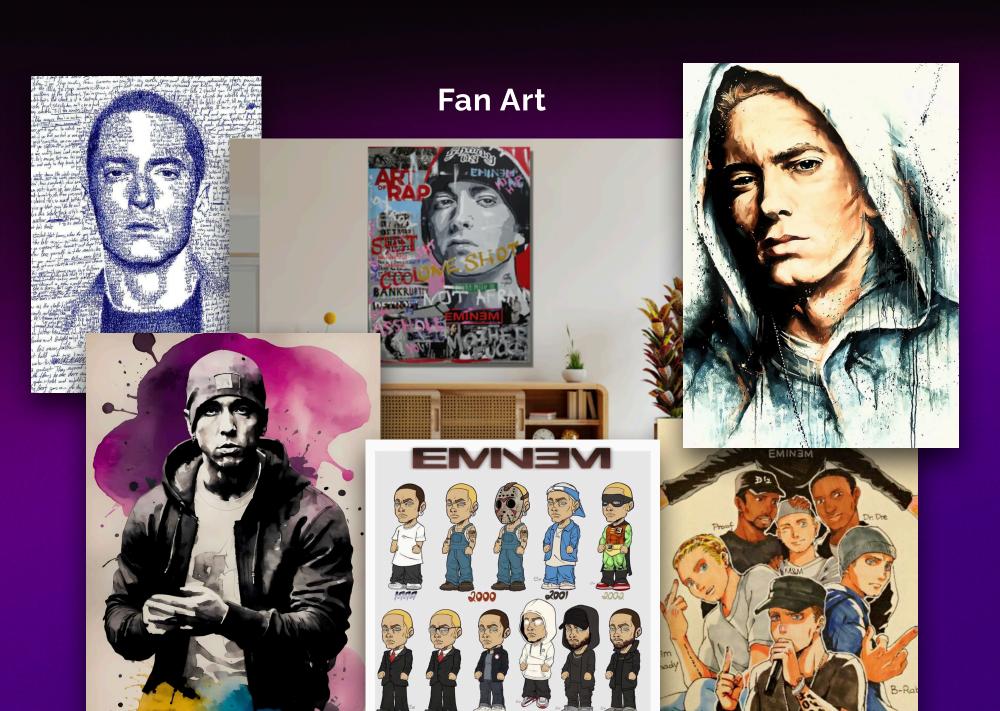
Join

Join



Marshall Mathers Eminem Stay true to you

Public · 116K members · 10 posts a day



### EMINEM

95,000,000 followers



Converting just 0.5% of Eminem's Fanbase would result in 475,000 members



Over 1M active members in just these 4 fan groups



Despite popular opinion Eminem is very open and responsive to his massive fanbase

Incredibly Generous: Eminem Invited A Dying Fan
Onstage And Straight Up Demolished Her With His Most
Devastating Freestyle Yet



QUEEN
26,000,000
Followers

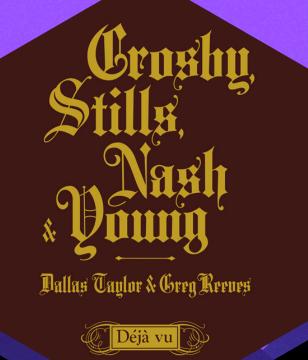


PHISH

**700,000 Followers** 









**PRINCE** 

3,000,000 Followers AC/DC

28,000,000 Followers \$1,000,000 Yearly Gross

FOR EVERY 50K MAU WE AQUIRE **ROLLING STONES** 

19,000,000 Followers









**AEROSMITH** 

16,000,000 Followers



**GUNS N ROSES** 

29,000,000 Followers THE EAGLES

6,200,000 Followers



LED ZEPPLIN

19,000,000 Followers



THE KINKS

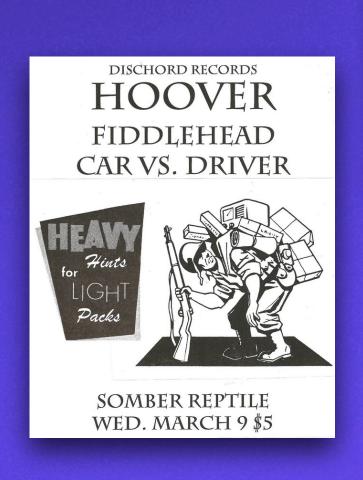
1,200,000 Followers



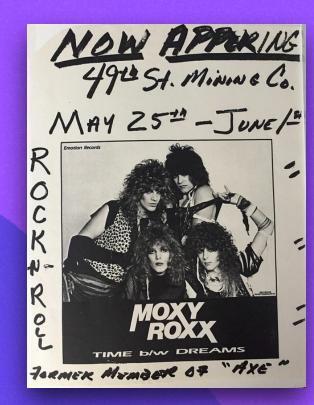






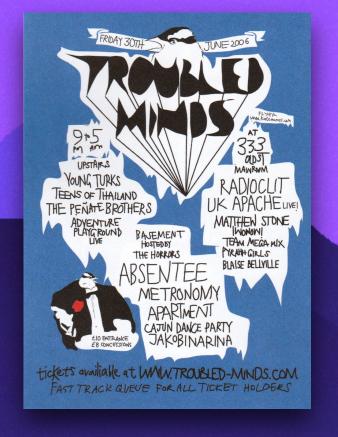




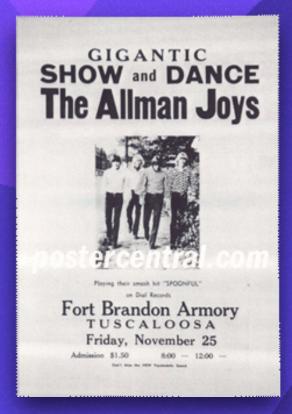


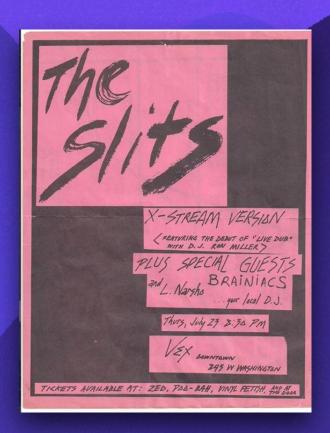






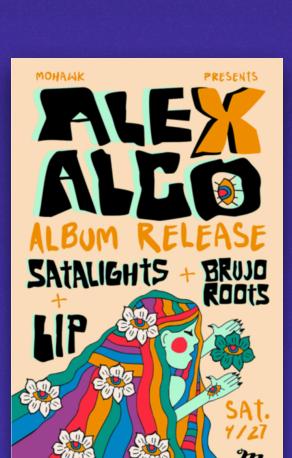




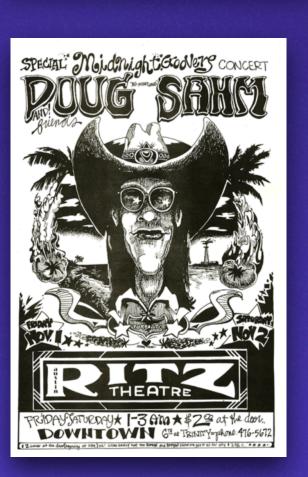


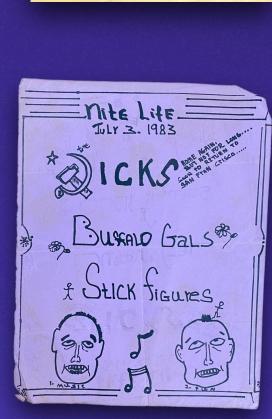
FAIR GROUNDS





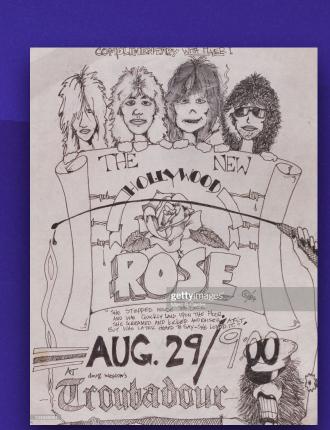




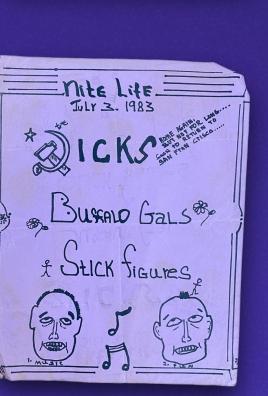


NEWAVE EXTRAVAGANZA
APRIL 17/30PM
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### INVESTOR OFFER

7% OWNERSHIP



**RUNWAY TO MVP SOFT LAUNCH** 



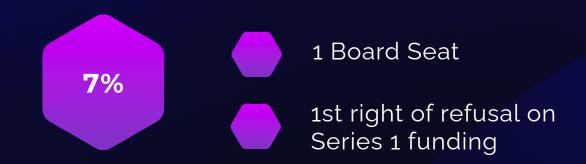
### ANGEL ROUND

#### 350K Seed capital for 6 month runway

For Payroll, Freelance Dev, iOS/Android App Phase 1 development. 3rd Party API, Small marketing team, computers, office supplies and acquisition of 100K users.

Investment to date: \$50,000

#### Ownership offered



#### Sweetener 🍳

#### Social Museum App

Angel is entitled to 3% of future SaaS app development company. Finished platform will be rebranded and combined into a WP app and several plugins.

#### **Runway Timeline**

#### April 2025

Begin iOS/Android Phase 01 Dev Feedback Development

#### **June - May 2025**

Cultivate and negotiate strategic partnerships with established software brands offering desired functionality. Development integrating API's. Polishing and testing for soft launch.

#### **July 2025**

Beta testing of API integrations and subsequent development from feedback. Assemble and train 2-3 people for Marketing Campaign

#### August 2025

Initiate marketing campaign pilot targeting Facebook Group admins. Aquire 100K members

#### September 2025

Private Soft Launch with Series 1 funding for 1 Year Runway based on valuation. Begin SaaS App Development. Aquire total 1M users with a Public Launch set for June 2025

### STEADY GROWTH

SEP 2025

#### 100,000 Users | 35-45K MAU | Soft Launch

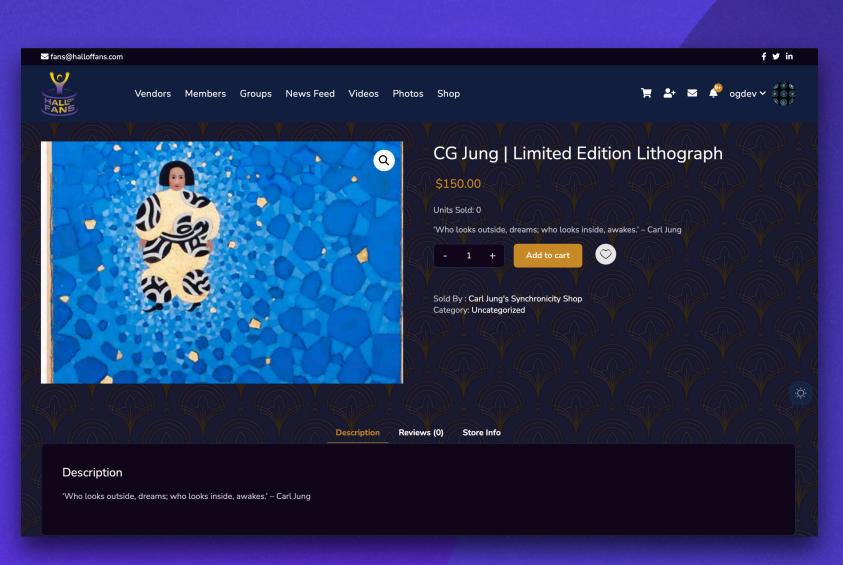
Acquired at a cost of \$0.25 to \$0.50 per user, we will begin the summer concert season by steadily converting Facebook Group Admins to the Hall of Fans (HOF) platform. This process will be accompanied by the gradual scaling of our server resources to support the growing user base.



#### 1,000,000 Users | 350-450K MAU | Public Launch

Beginning the 2026 summer concert season with an estimated 400K Monthly Active Users (MAU) and a projected first-year gross revenue exceeding \$7M, Hall of Fans (HOF) is set to launch with strong momentum. This will enable us to execute an extravagant public launch event, supported by a robust marketing campaign and a welcoming, engaged user base. Our public debut will attract coverage from both the music industry and traditional news outlets, amplifying the reach of our launch campaign and ensuring a successful introduction to the market.





### WORDPRESS PLUGIN

SaaS



Hall of Fans is built on the WordPress platform, leveraging a combination of extensively customized open-source, free, and premium software.

We developed these highly specialized modifications to meet the stringent requirements for creating a robust social media platform and an online digital museum.

The current market for online museum software is underwhelming, with **Artsy** dominating as the leading player. However, its platform has become cumbersome and profit-driven, resulting in low customer satisfaction.

Once complete, **Hall of Fans** will be repackaged and rebranded as a streamlined, lucrative SaaS (Software as a Service) WordPress plugin. This will operate as a separate entity.

As an added incentive, we are offering the angel investor a 1% equity stake in the new company, along with the first right of refusal to participate in the funding of the Angel round.

